

# Deltek Vision® 6.0

## What's New

### Streamline Business Processes and Simplify Global Transactions With Deltek Vision 6.0

#### DELTEK VISION 6.0 INCLUDES THE FOLLOWING UPDATES:

- **Enhanced Usability**
- **Streamlined Reporting Functionality**
- **Multi-Company/ Multi-Currency Enhancements**
- **Extended Workflow**
- **Resource Planning Enhancements**
- **Support for Multi-Language User Interface**

#### DELTEK VISION 6.0

Deltek Vision brings together all critical business processes for the successful operation of the project-focused professional services firm.

The latest version of Deltek Vision provides significant enhancements related to usability and reporting, as well as critical features that address the new challenges facing today's global project-focused firms.

#### ENHANCED FUNCTIONALITY WITHIN A FAMILIAR USER INTERFACE

Deltek Vision 6.0 is the first release of Vision built entirely within the .Net framework. This move has enabled the use of Smart Client technology. Smart Client technology bridges the gap between Web applications and desktop applications – delivering the benefits of remote access to data, and enhanced performance and usability, including:

- **Updated User Interface:** Vision 6.0 icons, fonts and colour schemes have been updated, while the familiar tree view menus remain the same.
- **Grid View Enhancements:** Smart Client Technology brings new grid capabilities to the Vision application and enables interaction with data in grid views. Users are able to create custom data views and export and print right from the grid view.

- **Screen Designer Improvements:**

Formatting custom fields and tabs has been streamlined and enhanced through the use of Smart Client Technology. All fields, including standard fields, can now be moved to different tabs and grids can easily be resized and repositioned.

- **Integration with Microsoft**

**Communicator®:** Clicking on the Communicator status indicator from within Vision allows quick access to send and receive instant messages or email.

#### SQL SERVER REPORTING SERVICE ENABLES STREAMLINED FUNCTIONALITY

In Vision 6.0, SQL Server Reporting Service (SSRS), is used for all standard and ad-hoc reporting functionality. SSRS is an integrated part of Microsoft's broader business intelligence (BI) framework that enables seamless integration with .Net, SharePoint 2007® and other tools like Microsoft Excel®.

- **Standard Reporting Enhancements:**

Access expanded report formatting options and full document mapping when exporting to Excel.

- **Custom Reporting Enhancements:**

Two intuitive report design tools are now available in SSRS – Report Builder and Report Designer.

## Contact Deltek

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Deltek (NASDAQ: PROJ) is the leading provider of enterprise software solutions designed specifically for project-focused businesses. For more than two decades, our software applications have enabled organizations to automate mission-critical business processes around the engagement, execution and delivery of projects. More than 12,000 customers worldwide rely on Deltek to measure business results, optimize performance, streamline operations and win new business.

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These tools allow you to develop simple or advanced ad-hoc reports without the complexity of other reporting applications.

Features such as complex queries and embedded parameters enable report administrators to format reusable reports to meet a variety of end user's needs.

### ENHANCED MULTI-COMPANY/MULTI-CURRENCY FEATURES

A number of new enhancements related to multi-company / multi-currency (MCMC) transactions have been added to Deltek Vision 6.0, including:

- **Default and Project Reporting Terms:** System generated error and warning messages help users avoid currency discrepancies in reporting and accounting processes.
- **MCMC Intercompany Billing Security:** Warnings have been added to the unposting process, helping users avoid recreation of multiple labour cross charges and labour transactions.
- **Presentation Currency for Performance Management Reporting:** Enable projects in any currency to be shown on the same report. Reports can be run across company lines for the enterprise as a whole, even if each company has its own functional currency.
- **International Mailing Label (Avery®) Support:** Standard non-US Avery A4- sized labels(L7163) and user-defined paper and label formats are available.
- **Global/Local Chart of Accounts Support:** Assign group names from within the account info centre for each new account. This enhances usability and ensures accounts display correctly in consolidated financial statements.

### TAX CALCULATION ENHANCEMENTS

In addition, a number of enhancements related to complex tax calculations have been made in Vision 6.0, including:

- Calculating tax on retainage
- Tracking and reporting in tax currency
- Options and validation for posting tax liability across companies
- Application of compound tax codes
- Tax reporting enhancements

### EXTENDED WORKFLOW

Deltek Vision 6.0 extends workflow functionality, including:

- **User-Defined Icons:** Trigger scheduled workflows or on-demand Web services from any info centre or transaction centre, at any time.
- **Transaction Centre Routing and Approval:** Route approval messages to appropriate staff. Comments can be added by approvers for rejected items, facilitating the timely correction and processing of transactions.
- **New Web Services Interface:** APIs allow third-party processing of complex routing and approval scenarios.

### RESOURCE PLANNING ENHANCEMENTS

A number of new features have been added to Deltek Vision 6.0 Resource Planning, including:

- **Check In/Check Out Plan:** Read-only access to plans already in use. Plan-status indicators, including header messages and greyed out fields in read-only mode.
- **Shift Plan Assignments:** Move planned hours to a new date range. Shifts can maintain existing assignment patterns or spread hours evenly across the new date range.
- **Expanded Skills Search:** Search for resources based on specific skill levels from within resource utilisation or generic research assignment screens.

For more information, visit [www.deltek.co.uk/vision](http://www.deltek.co.uk/vision).